

IP Learn, LLC. v. Smartforce,plc et al Assigned to: Hon. Jeffrey S. White Referred to: Hon. Wayne D. Brazil

Demand: \$

Lead Docket: <u>3:02-cv-01977</u>

Related Cases: None Case in other court: None

Cause: 35:271 Patent Infringement

Date Filed: 04/23/02 Jury Demand: Plaintiff Nature of Suit: 830 Patent Jurisdiction: Federal Question

**Plaintiff** 

IP Learn, LLC.

# represented by Andrew A. Kumamoto

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### Counter-claimant

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V.

Counter-defendant

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represented by Wayne O. Stacy
(See above for address)

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| Filing Date | # | Docket Text  |
|-------------|---|--|
| 04/23/2002  | 1 | COMPLAINT /issued summons against Smartforce, Inc., Smartforce, plc (Filing fee \$150 receipt number 3334245). Filed by IP Learn, LLC (ga, ) (Entered: 04/24/2002)                               |
| 04/23/2002  |   | Summons Issued as to Smartforce, Inc.; Smartforce, plc (ga, ) (Entered: 04/24/2002)  |
| 04/23/2002  | 2 | ADR SCHEDULING ORDER: Case Management Statement due by 8/14/2002. Case Management Conference set for 8/21/2002 at 10:30 AM Signed by Judge James Larson on 4/23/02. (ga, ) (Entered: 04/24/2002) |
| 05/02/2002  | 3 | Declination to Proceed Before a U.S. Magistrate Judge by IP Learn, LLC (ga, ) (Entered: 05/03/2002)  |

| 4  | Clerk's Notice of Impending Reassignment (ga, ) (Entered: 05/06/2002)  |  |
|----|--|--|
| 5  | ORDER REASSIGNING CASE. Case reassigned to Judge Maxine M. Chesney and Maxine M. Chesney for all further proceedings. Judge James Larson no longer assigned to case. Signed by Executive Committee on 5/3/02. (ga, ) (Entered: 05/06/2002) |  |
| 6  | CASE MANAGEMENT SCHEDULING ORDER: Case<br>Management Conference set for 8/23/2002 at 10:30 AM Signed by<br>Judge Maxine M. Chesney on 5/7/02. (aaa, ) (Entered: 05/09/2002)  |  |
| 7  | CERTIFICATE OF SERVICE by IP Learn, LLC. re [6] (aaa, ) (Entered: 05/15/2002)  |  |
| 8  | AMENDED COMPLAINT FOR PATENT INFRINGEMENT; JURY DEMAND against Smartforce, Inc., Smartforce, Filed by IP Learn, LLC., Smartforce, Inc., (aaa, ) (Entered: 06/07/2002)  |  |
| 9  | CERTIFICATE OF SERVICE by IP Learn, LLC. (aaa, ) (Entered: 06/11/2002)   |  |
| 10 | ANSWER to Complaint and, COUNTERCLAIM against IP Learn, LLC. by Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 07/01/2002)   |  |
| 11 | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [10] (aaa, ) (Entered: 07/01/2002)  |  |
| 12 | Plaintiff IP LEARN, LLC'S Reply to the Counterclaims of Defendants SmartForce, PLC and SmartForce, Inc (aaa, ) (Entered: 07/18/2002)   |  |
| 13 | NOTICE of need of ADR Phone Conference; the parties have not yet reached an agreement to an ADR process (aaa, ) (Entered: 08/02/2002)  |  |
| :  | Remark: ADR phone conference set for 8/19/02 at 10:30am (bt, ) Modified on 8/9/2002 (bt, ). (Entered: 08/01/2002)  |  |
| 14 | ERRATA re [13]; Notice of Need for ADR Phone Conference by IP Learn, LLC (aaa, ) (Entered: 08/06/2002)   |  |
| 15 | NOTICE of Related Case; member cases C02-2632 MJJ; 02-2634 JW; 02-2636 DLJ by Defendant Saba Software, Inc. (aaa, ) (Entered: 08/06/2002)  |  |
|    | 6 7 8 9 10 11 12 13  |  |

| 08/12/2002 | 16 | Certificate of Interested Entities ; Disclosure ot Non-Party by IP Learn, LLC (aaa, ) (Entered: 08/14/2002)   |  |
|------------|----|---|--|
| 08/16/2002 | 17 | JOINT CASE MANAGEMENT STATEMENT Rule 26(f)Report and Proposed Order filed by IP Learn, LLC., Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 08/19/2002)   |  |
| 08/19/2002 | 19 | NOTICE of Related Case; member case 02-2632 MJJ; 02-2634 JW; 02-2636 DLJ by Defendants (aaa, ) (Entered: 08/26/2002)  |  |
| 08/21/2002 |    | ADR Phone Conference by RWS (tjs, ) (Entered: 08/21/2002)   |  |
| 08/21/2002 | 18 | ORDER re [15] Member cases 02-2634 JW; 02-2632 MJJ; 02-2636 DLJ; ARE NOT RELATED. Signed by Judge Maxine M. Chesney on 8/21/02. (aaa, ) (Entered: 08/23/2002)   |  |
| 08/23/2002 | 20 | Minute Entry: Initial Case Management Conference held on 8/23/2002 before The Honorable Maxine M. Chesney. 4/7/03 @ 9:00 a.m. Claim Construction Hearing (1 day). Joint Case Management Conference Statement due by 1/24/2003. Order to be Prepared by Plaintiff; Defendant (By 8-30/02). Jury Trial set for 1/12/2004 09:00 AM. Set for 2-3 weeks (10-15 days). Pretrial Conference set for 12/16/2003 03:00 PM. Further Case Management Conference CONTINUED for 1/31/2003 10:30 AM. Parties to meet & confer & submit joint proposal as to remaining discovery dates by 8/30/02. Last date to add parties 12/31/03(Court Reporter None.) (aaa, ) (Entered: 08/27/2002) |  |
| 08/23/2002 |    | Set/Reset Deadlines:, Set/Reset Hearings: Claims Construction Hearing set for 4/7/2003 09:00 AM. (aaa, ) (Entered: 08/27/2002)  |  |
| 08/23/2002 | 21 | PRETRIAL PREPARATION ORDER. Jury Trial Date: 1/12/04 @ 9:00 a.m. Trial Length estimated be 10-15 days. Pretrial Conference Date: 12/16/03 @ 3:00 p.m. Lead Trial Counsel shall meet and confer no later than 11/3/03. Further Case Management Conference 1/31/03 @ 10:30; Further Case Management Conference Statement due 1/24/03. Parties to meet & confer & submit joint proposal as to remaining discovery dates by 8/30/02. Last date to add parties 12/31/03. Claim Construction Hearing set for 4/7/03 @ 9:00 a.m. (1 day) (with related dates per defendant's proposal) Signed by Judge Maxine M. Chesney on 8/23/02. (aaa, ) (Entered: 08/28/2002)               |  |
| 09/03/2002 | 22 | JOINT STIPULATION AND ORDER SETTING CASE SCHEDULE AND DISCOVERY LIMITS. Signed by Judge Maxine M. Chesney on 9/3/02. (aaa, ) (Entered: 09/04/2002)  |  |
| 09/16/2002 | 23 | MOTION to Compel Smartforce to Provide Initial Disclosures  |  |

|            |    | Pursuant to Rule 26(a)(1) and, MOTION for Sanctions Pursuant to Rule 26(g)(3); with Notice of Motion filed by IP Learn, LLC (aaa, ) (Entered: 09/17/2002)  |
|------------|----|--|
| 09/16/2002 | 24 | MEMORANDUM in Support re [23]; of Motion to Compel Smartforce to Provide Initial Disclosures Pursuant to Rule 26(a)(1) and for Sanctions Pursuant to Rule 26(g)(3); with Points and Authorities filed by IP Learn, LLC (Related document(s)[23]) (aaa, ) (Entered: 09/17/2002) |
| 09/16/2002 | 25 | DECLARATION in Support re [23]; of Plaintiff's Motion for Sanctions and to Compel Initial Disclosures; Andrew A. Kumamoto filed by IP Learn, LLC (Related document(s)[23]) (aaa,) (Entered: 09/17/2002)  |
| 09/16/2002 | 26 | CERTIFICATE OF SERVICE by IP Learn, LLC. re [25], [23], [24] (aaa, ) (Entered: 09/17/2002)   |
| 09/16/2002 | 27 | MOTION to Shorten Time for Hearing of Motion to Compel Plaintiff to Comply with Patent L.R. 3-1, and Brief in Support Thereof; with Notice of Motion filed by Smartforce, Inc., Smartforce, plc. (aaa,) (Entered: 09/17/2002)  |
| 09/16/2002 | 28 | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [27] (aaa, ) (Entered: 09/17/2002)  |
| 09/16/2002 | 29 | MOTION to Compel Plaintiff IP Learn to Comply with Patent L.R. 3-1, and Brief in Support Thereof; with Notice of Motion filed by Smartforce, Inc., Smartforce, plc. Motion Hearing set for 10/25/2002 09:00 AM. (aaa, ) (Entered: 09/17/2002)                                  |
| 09/16/2002 | 30 | DECLARATION in Support re [29]; of Motion to Compel Plaintiff IP Learn to Comply with Patent L.R. 3-1; Nathan L. Walker as declarant filed by Smartforce, Inc., Smartforce, plc. (Related document(s)[29]) (aaa, ) (Entered: 09/17/2002)                                       |
| 09/17/2002 | 31 | ERRATA re [30]; To Exhibit I to the Declaration or Nathan L. Walker in Support of Defendants Smartforce, PlC and Smartforce, Inc's Motion to Compel Plaintiff IP Learn to Comply with Patent L.R. 3-1 by Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 09/18/2002)      |
| 09/18/2002 | 32 | Ex Parte Applicaton for Special Status Conference Regarding Case Scheduling filed by Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 09/19/2002)  |
| 09/18/2002 | 33 | DECLARATION in Support re [32]; of Ex Parte Application for Special Status Conference Regarding Case Scheduling; Nathan L.   |

|            |    | Walken as dealgrant filed by Smortforms Inc. Smortforms als  |  |
|------------|----|--|--|
|            |    | Walker as declarant filed by Smartforce, Inc., Smartforce, plc. (Related document(s)[32]) (aaa, ) (Entered: 09/19/2002)  |  |
| 09/18/2002 | 34 | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [32], [33] (aaa, ) (Entered: 09/19/2002)  |  |
| 09/20/2002 | 35 | Memorandum in Opposition re [32]; to Ex Parte Application for A Special Status Conference Regarding Case Scheduling filed by IP Learn, LLC (aaa, ) (Entered: 09/23/2002)   |  |
| 09/20/2002 | 36 | DECLARATION in Support re [35]; of Opposition to Ex Parte Application for a Special Conference Regarding Case Scheduling; Jeffrey M. Gutkin as Declarant filed by IP Learn, LLC (Related document(s)[35]) (aaa, ) (Entered: 09/23/2002)  |  |
| 09/20/2002 | 37 | CERTIFICATE OF SERVICE by IP Learn, LLC. re [35], [36] (aaa, ) (Entered: 09/23/2002)   |  |
| 09/23/2002 | 38 | ORDER REFERRING CASE to Magistrate Judge, IT IS HEREBY ORDERED that Plaintiff's Motion to Compel Smartforce to Provide Initial Disclosures and for Sanctions; Defendants' Motion to compel Plaintiff to Comply With Patent L.R.3-1; Defendants' Motion to Shorten Time for Hearing of Motion to Compel, and for all other Discovery disputes, are referred to a Magistrate Judge to be heard and considered at the convenience of the assigned Magistrate Judge's calendar. Counsel will be advised of the date, time and place of the next appearance by notice from the assigned Magistrate Judge's chambers. The hearing date of October 25,2002 at 9:00 a.m. before the Honorable Maxine M. Chesney is hereby VACATED. Signed by Judge Maxine M. Chesney on 9/23/02. (aaa, ) (Entered: 09/25/2002) |  |
| 09/26/2002 | 39 | ORDER DENYING EX PARTE APPLICATION FOR A SPECIAL STATUS CONFERENCE REGARDING CASE SCHEDULING re [32], Motions [32] terminated. Having reviewed Defendants' Ex Parte Application for Special Status Conference Regarding Case Scheduling and Plaintiff's Opposition to that Application, Defendants' Application is hereby DENIED for lack of good cause shown and without prejudice to Defendants' moving to modify the case schedule upon a further showing. Signed by Judge Maxine M. Chesney on 9/26/02. (aaa, ) (Entered: 09/27/2002)  |  |
| 10/01/2002 | 40 | ORDER RE REQUESTS FOR EXPEDITED HEARING AND SCHEDULING HEARING AND BRIEFING SCHEDULE FOR ALL DISCOVERY MOTIONS PENDING IN THIS ACTION. The Court's staff has informed the court that defendant also has filed or intends to file a motion for protective order to be heard on 11/13/02, at 4:00 p.m. The court GRANTS the parties' request to shorten time with respect to motions filed 9/16/02. On 10/17/02 @ 2:30 p.m., the   |  |

|            |    | court will conduct a hearing in connection with the following three motions: Plaintiff's motion to compel defendant to provide initial disclosures, etc., filed 9/16/02, Defendants' motion to compel plaintiff to comply wiht Patent L.R. 3-1, filed 9/16/02, and Defendant's anticipated Motion for Protective Order. BRIEFING SCHEDULE: With respect to the two motions filed 9/16/02: By 10/8/02 @ 4:00 p.m., each opposing party must file with the court, serve on opposing counsel and deliver to chambers its "Opposition," if any. By 10/15/02 @ 10:00 a.m., each moving party must file with the court, serve on opposing counsel and deliver to chambers its "Reply," if any. With respect to defendant's Motion for Protective Order: By 10/7/02 @ 12:00 p.m., defendants must file with the court, serve on opposing counsel, and deliver to chambers their motion for protective order and supporting papers. By 10/11/02 @ 12:00 p.m., plaintiff must file with the court, serve on opposing counsel, and deliver to chambers its opposition, if any, to defendants' motion. By 10/15/02 @ 4:00 p.m., defendants must file with the court, serve on opposing counsel, and deliver to chambers their reply, if any, to plaintiff's opposition. The hearing on defendant's Motion for Protective Order previously scheduled for 11/13/02 @ 4:00 p.m. is VACATED. Signed by Judge Maxine M. Chesney on 10/1/02. (aaa, ) (Entered: 10/03/2002) |
|------------|----|---|
| 10/01/2002 |    | Set/Reset Deadlines as to Motion [23], [29]. Motion Hearing set for 10/17/2002 02:30 AM. (aaa, ) (Entered: 10/03/2002)  |
| 10/03/2002 | 41 | ERRATA re [33]; to Exhibit "B" to the Declaration of Nathan L. Walker in Support of Defendants' Smartforce PLC and Smartforce, Inc.'s Motion to Compel Plaintiff IP Learn to Comply with Patent L.R. 3-1 by Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 10/07/2002)  |
| 10/07/2002 | 42 | MOTION for Protective Order filed by Smartforce, Inc.,<br>Smartforce, plc. Motion Hearing set for 10/17/2002 09:30 AM. (aaa, )<br>(Entered: 10/09/2002)   |
| 10/07/2002 | 43 | DECLARATION in Support re [42]; of Motion for Protective Order; T.O. Kong as Declarant filed by Smartforce, Inc., Smartforce,plc. (Related document(s)[42]) (aaa, ) (Entered: 10/09/2002)   |
| 10/07/2002 | 44 | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [42], [43] (aaa, ) (Entered: 10/09/2002)   |
| 10/08/2002 |    | CASE REFERRED to Magistrate Judge for Discovery Wayne D. Brazil. (wh, ) (Entered: 10/08/2002)   |
| 10/08/2002 | 45 | Renotice motion hearing for Entry of Protective Order filed by Smartforce, Inc., Smartforce, plc. Motion Hearing set for 10/17/2002 02:30 PM. (aaa, ) (Entered: 10/09/2002)   |

| 10/08/2002 | 46   | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce,plc re [45] (aaa, ) (Entered: 10/09/2002)   |  |
|------------|------|--|--|
| 10/08/2002 | 47   | Memorandum in Opposition re [29]; to Defendants' Motion to Compel Plaintiff IP Learn to Comply with Patent L.R. 3-1 filed by IP Learn, LLC (aaa, ) (Entered: 10/09/2002)   |  |
| 10/08/2002 | 48   | DECLARATION in Support re [47]; of Opposition to Defendants' Motion to Compel Plaintiff IP Learn to Comply with Patent L.R. 3-1; William Horton as Declarant filed by IP Learn, LLC (Related document(s)[47]) (aaa,) (Entered: 10/09/2002)               |  |
| 10/08/2002 | 49   | DECLARATION in Support re [47]; of Plaintiff IP Learn's Opposition to Defendants' Motion to Compel Compliance with Patent Local Rule 3-1; Andrew A. Kumamoto as Declarant filed by IP Learn, LLC (Related document(s)[47]) (aaa, ) (Entered: 10/09/2002) |  |
| 10/08/2002 | 50   | CERTIFICATE OF SERVICE by IP Learn, LLC. re [47], [48], [49] (aaa, ) (Entered: 10/09/2002)   |  |
| 10/09/2002 | 62   | Letter dated: 10/8/02; from Andrew A. Kumanmoto re withdrawal of Motion to Compel. (aaa, ) (Entered: 10/28/2002)   |  |
| 10/11/2002 | 51   | MEMORANDUM in Support re [42]; of Motion for Protective Order filed by IP Learn, LLC (Related document(s)[42]) (aaa, ) (Entered: 10/15/2002)   |  |
| 10/11/2002 | 52   | DECLARATION in Support re [42]; of Plaintiff IP Learn's Motion for Protective Order; Brandon D. Baum as Declarant filed by IP Learn, LLC (Related document(s)[42]) (aaa, ) (Entered: 10/15/2002)   |  |
| 10/11/2002 | 53   | CERTIFICATE OF SERVICE by IP Learn, LLC. re [51], [52] (aaa, ) (Entered: 10/15/2002)   |  |
| 10/15/2002 | . 54 | OBJECTIONS to the Declaration of William Horton; filed by Smartforce. (aaa, ) (Entered: 10/16/2002)  |  |
| 10/15/2002 | 55   | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [54] (aaa, ) (Entered: 10/16/2002)  |  |
| 10/15/2002 | 56   | Reply Memorandum to Motion re [42]; Reply Brief in Support of Its Motion for Entry of A Protective Order filed by Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 10/16/2002)   |  |
| 10/15/2002 | 57   | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [56] (aaa, ) (Entered: 10/16/2002)  |  |
| 10/15/2002 | 57   |  |  |

| 10/15/2002 | 58 | Reply Memorandum to Motion re [29]; Reply Brief in Support of Motion to Compel IP Learn to Comply with Patent L.R. 3-1 filed by Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 10/16/2002)   |
|------------|----|--|
| 10/15/2002 | 59 | CERTIFICATE OF SERVICE by Smartforce, Inc., Smartforce, plc re [58] (aaa, ) (Entered: 10/16/2002)  |
| 10/18/2002 | 60 | Minute Entry: Discovery Hearing held on 10/17/2002 before The Honorable Magistrate Judge Wayne D. Brazil. Order to be Prepared by Court. Court ruled on motion to compel supplemental preliminary infringement contentions and motion for entry of protective order. See separate order file same day (Court Reporter Nici Rodich/C02-082.) (aaa, ) (Entered: 10/23/2002)  |
| 10/18/2002 | 61 | ORDER FOLLOWING OCTOBER 17, 2002, HEARING re [42], [23], [29], [51], Motions [42], [23], [29], [51] terminated. The parties promptly must submit a revised protective order that is consistent with this order as this order was explained on the record. Signed by Magistrate Judge Wayne D. Brazil on 10/18/02. (aaa, ) (Entered: 10/23/2002)  |
| 11/04/2002 | 63 | STIPULATION AND PROTECTIVE ORDER. Signed by Judge Maxine M. Chesney on 11/4/02. (aaa, ) (Entered: 11/05/2002)  |
| 11/20/2002 |    | ADR Phone Conference by RWS (tjs, ) (Entered: 11/25/2002)  |
| 11/26/2002 | 64 | ORDER RELATING CASE. Member case 02-2632 MMC. Signed by Judge Maxine M. Chesney on 11/22/02. (aaa, ) (Entered: 11/26/2002)   |
| 12/06/2002 |    | ORDER RE: Cases Consolidation; Cases 02-1977 MMC & 02-2632 MMC. Pursuant to Rule 42(a) of the Federal Rules of Civil Procedure, the above-entitled actions are hereby CONSOLIDATED for all purposes. The existing case schedules in both actions are hereby VACATED, including the November 18, 2002 due date for SkillSoft's Preliminary Invalidity Contentions. The Protective Order filed November 4, 2002 in Case No. C02-1977 shall apply with respect to the consolidated action. A Case Management Conference in the consolidated action will be held January 17, 2003. The parties shall file a joint case management statement no later than January 10, 2003. IT IS FURTHER ORDERED that all filings in the consolidated matter shall be in Case No. C02-1977. Signed by Judge Maxine M. Chesney on 12/6/02. (aaa, ) (Entered: 12/11/2002) |
| 12/06/2002 |    | Set/Reset Deadlines:, Set/Reset Hearings: Case Management Conference set for 1/17/2003 at 10:30 AM. Status Report due by 1/10/2003. (aaa, ) (Entered: 12/11/2002)  |

| 12/20/2002 | 66        | NOTICE of Change of Address by Skillsoft Corporation. (aaa, ) (Entered: 12/23/2002)  |  |
|------------|-----------|--|--|
| 12/30/2002 |           | ADR Phone Conference by HAH (tjs, ) (Entered: 12/30/2002)  |  |
| 01/10/2003 | 67        | JOINT CASE MANAGEMENT STATEMENT and Proposed Order (Amended); filed by IP Learn, LLC., Smartforce, Inc., Smartforce, plc. (aaa, ) (Entered: 01/14/2003)  |  |
| 01/14/2003 | 68        | ORDER REASSIGNING CASE. Case reassigned to Judge Jeffrey S. White for all further proceedings. Judge Maxine M. Chesney no longer assigned to case. Signed by The Executive Committee on 1/14/03. (aaa, ) (Entered: 01/15/2003)   |  |
| 01/17/2003 | 69        | ORDER Setting Case Management Conference and Requiring Joint Case Management Conference Statement. Case Management Conference set for 2/5/2003 at 09:00 AM. Joint Case Management Statement shall be due 1/29/2003. Signed by Judge Jeffrey S. White on 1/17/2003. (vlh, ) (Entered: 01/21/2003) |  |
| 01/17/2003 | 70        | ELECTRONIC CASE FILING ORDER . Signed by Judge Jeffrey S. White on 1/17/2003. (vlh, ) (Entered: 01/21/2003)  |  |
| 01/17/2003 |           | CASE DESIGNATED for Electronic Filing. (vlh, ) (Entered: 01/29/2003)   |  |
| 01/23/2003 | 71        | MOTION for Pro Hac Vice of attorney Wayne O. Stacy (filing fee paid; receipt #3343488) filed by IP Learn, LLC (vlh,) (Entered: 01/27/2003)   |  |
| 01/23/2003 |           | Received Order re [71] Granting MOTION for Pro Hac Vice of attorney Wayne O. Stacy by IP Learn, LLC (vlh, ) (Entered: 01/27/2003)  |  |
| 01/23/2003 | 72        | CERTIFICATE OF SERVICE by IP Learn, LLC. re [71] (vlh, ) (Entered: 01/27/2003)   |  |
| 01/28/2003 | 73        | ORDER by Judge Jeffrey S. White granting [71] Motion for Pro Hac Vice of attorney Wayne O. Stacy (vlh, ) (Entered: 01/29/2003)   |  |
| 01/29/2003 | <u>74</u> | JOINT CASE MANAGEMENT STATEMENT [2d Amended] filed by IP Learn, LLC (Attachments: # 1)(Robbins, B.) (Entered: 01/29/2003)  |  |
| 02/05/2003 |           | Set/Reset Deadlines:, Set/Reset Hearings: Jury Trial set for 1/12/2004 09:00 AM. Pretrial Conference set for 12/16/2003 03:00 PM. (aaa, ) (Entered: 02/05/2003)  |  |

| 02/06/2003 | <u>75</u> | Minute Entry: Further Case Management Conference held on 2/5/2003 before Judge Jeffrey S. White, Case referred to early neutral evaluation. (Court Reporter Kathy Wyatt.) (jjo, ) (Entered: 02/06/2003)   |
|------------|-----------|---|
| 02/07/2003 | <u>76</u> | JOINT CASE MANAGEMENT STATEMENT [Proposed] Order filed by IP Learn, LLC (Robbins, B.) (Entered: 02/07/2003)   |
| 02/11/2003 | <u>77</u> | CERTIFICATE OF SERVICE by IP Learn, LLC. re [73] on Order Granting Application for Admission of Attorney Wayne O. Stacy pro hac vice (Stacy, Wayne) (Entered: 02/11/2003)   |
| 02/12/2003 | <u>78</u> | NOTICE of Appearance by Smartforce,plc. (Walker, Nathan) (Entered: 02/12/2003)  |
| 02/27/2003 | <u>79</u> | ORDER re Scheduling dates. Signed by Judge Jeffrey S. White on February 27, 2003. (jswlc1, ) (Entered: 02/27/2003)  |
| 02/27/2003 | <u>80</u> | Ex Parte Applicaton For Special Status Conference Regarding Number of Asserted Patent Claims and Case Scheduling filed by Smartforce,plc. (Attachments: # 1 Proposed Order)(Walker, Nathan) (Entered: 02/27/2003)   |
| 02/27/2003 | <u>81</u> | DECLARATION in Support of Defendants' Ex Parte Application for Special Status Conference filed by Smartforce, plc. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Exhibit D# 5 Exhibit E# 6 Exhibit F)(Walker, Nathan) (Entered: 02/27/2003)                |
| 02/27/2003 |           | Set/Reset Hearings: Case Management Conference set for 10/29/2003 at 09:00 AM. Jury Trial set for 8/30/2004 08:30 AM. Pretrial Conference set for 8/9/2004 02:00 PM. (vlh, ) (Entered: 02/28/2003)  |
| 02/28/2003 | <u>82</u> | Brief re <u>80</u> Plaintiff's Response to Defendants' Ex Parte Application for Special Status Conference Regarding Number of Asserted Patent Claims and Case Scheduling filed by IP Learn, LLC (Related document(s) <u>80</u> ) (Stacy, Wayne) (Entered: 02/28/2003) |
| 03/07/2003 | <u>83</u> | CLERK'S NOTICE of appointment of evaluator, Sam Miller (bt, ) (Entered: 03/07/2003)   |
| 03/17/2003 | 85        | TRANSCRIPT for dates 2/5/2003. (vlh, ) (Entered: 03/19/2003)  |
| 03/18/2003 | <u>84</u> | DECLARATION in Support <i>Defendants' Ex Parte Application for Special Status Conference</i> filed by Smartforce,plc. (Attachments: # 1 Exhibit A)(Walker, Nathan) (Entered: 03/18/2003)  |
| 04/08/2003 | <u>86</u> | STIPULATION re 79 Joint Stipulated Request for Order Modifying  |

|            |           | the Case Schedule as it Pertains to Disclosures Under Patent Local Rules 3-3, 3-4, 4-1 and 4-2; Proposed Order Thereon by Smartforce,plc. (Barclay, Michael) (Entered: 04/08/2003)  |  |
|------------|-----------|---|--|
| 04/15/2003 | <u>87</u> | ORDER GRANTING <u>86</u> Joint Stipulated Request for Order Modifying the Case Schedule as it Pertains to Disclosures Under Patent Local Rules 3-3, 3-4, 4-1, and 4-2. Signed by Judge Jeffrey S. White on April 15, 2003. (jswlc1, ) (Entered: 04/15/2003) |  |
| 05/01/2003 | <u>88</u> | ORDER DENYING <u>80</u> Defendants' Ex Parte Application for Special Status Conference Regarding Number of Asserted Patent Claims and Case Scheduling. Signed by Judge Jeffrey S. White on May 1, 2003. (jswlc1,) (Entered: 05/01/2003)                     |  |
| 06/16/2003 | <u>89</u> | CERTIFICATION OF ENE by Samuel R. Miller held on 6/10/03, case settled (bt, ) (Entered: 06/16/2003)   |  |
| 10/27/2003 | <u>90</u> | STIPULATION Joint Stipulated Request for Order Continuing Case Management Conference, Technology Tutorial, and Claim Construction Hearing, and [Proposed] Order by Smartforce,plc. (Walker, Nathan) (Entered: 10/27/2003)                                   |  |
| 10/28/2003 | 91        | ORDER GRANTING 90 Stipulated Request to Continue Case Management Conference, Technology Tutorial, and Claims Construction Hearing. Signed by Judge Jeffrey S. White on October 28, 2003. (jswlc1, ) (Entered: 10/28/2003)                                   |  |
| 10/28/2003 |           | Set/Reset Hearings: Vacating 10/29/03 Case Management Conference (vlh, COURT STAFF) (Entered: 10/30/2003)   |  |
| 11/11/2003 | <u>92</u> | STIPULATION OF DISMISSAL WITH PREJUDICE by IP Learn, LLC (Friel, Thomas) (Entered: 11/11/2003)  |  |
| 11/18/2003 | 93        | ORDER GRANTING 92 Stipulation of Dismissal with prejudice. Signed by Judge Jeffrey S. White on November 18, 2003. (jswlc1,) (Filed on 11/18/2003) (Entered: 11/18/2003)   |  |
| 02/18/2004 | 94        | NOTICE of Related Case (vlh, COURT STAFF) (Filed on 2/18/2004) (Entered: 03/03/2004)  |  |

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| Description:                                 | Docket Report | Case Number: | 3:02-cv-01977 |  |
| Billable Pages:                              | 8             | Cost:        | 0.56          |  |

# U.S. District Court California Northern District (San Francisco) CIVIL DOCKET FOR CASE #: 3:02-cv-02632

IP Learn, LLC. v. Skillsoft Corporation Assigned to: Hon. Jeffrey S. White

Referred to: Demand: \$

Lead Docket: 3:02-cv-01977

Related Cases: None Case in other court: None

Cause: 35:271 Patent Infringement

Date Filed: 05/31/02 Jury Demand: Both Nature of Suit: 830 Patent Jurisdiction: Federal Question

#### Plaintiff

IP Learn, LLC.

# represented by Andrew A. Kumamoto

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V.

#### Defendant

**Skillsoft Corporation** 

# represented by Donald R. Cassling

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Counter-claimant

**Skillsoft Corporation** 

V.

Counter-defendant

IP Learn, LLC.

| Filing Date | #        | Docket Text   |  |  |
|-------------|----------|---|--|--|
| 05/31/2002  | 1        | COMPLAINT; Summons issued; Jury Demand; against Skillsoft Corporation (Filing fee \$150 receipt number 3335730). Filed by IP Learn, LLC (dhm, ) Additional attachment(s) added on 6/5/2002 (lrd, ). (Entered: 05/31/2002) |  |  |
| 05/31/2002  |          | Summons Issued as to Skillsoft Corporation (dhm, ) (Entered: 05/31/2002)  |  |  |
| 05/31/2002  | 2        | ADR SCHEDULING ORDER: Case Management Statement due by 9/25/2002. Case Management Conference set for 10/2/2002 at 01:30 PM. (dhm, ) (Entered: 05/31/2002)   |  |  |
| 06/07/2002  | <u>3</u> | AMENDED COMPLAINT ; Jury Demand against Skillsoft Corporation. Filed by IP Learn, LLC (dhm, ) Additional attachment (s) added on 6/12/2002 (lfc, ). (Entered: 06/07/2002)   |  |  |
| 06/07/2002  | 4        | CLERK'S NOTICE re: Failure to E-File and/or Failure to Register as an E-Filer (re Amended Complaint filed 6/7/2002) (dhm, ) (Entered: 06/07/2002)   |  |  |
|             |          |   |  |  |

| 06/10/2002 | <u>5</u> | Declination to Proceed Before a U.S. Magistrate Judge by IP Learn, LLC (Baum, Brandon) (Entered: 06/10/2002)  |  |
|------------|----------|---|--|
| 06/17/2002 | <u>6</u> | ORDER REASSIGNING CASE. Case reassigned to Judge Martin J. Jenkins for all further proceedings. Judge Richard Seeborg no longer assigned to case. Signed by Executive Committee on 6/17/02. (lfc, ) (Entered: 06/17/2002) |  |
| 06/17/2002 | 7        | CLERK'S NOTICE (mpb, ) (Entered: 06/17/2002)  |  |
| 06/28/2002 | 8        | CLERK'S NOTICE Case Management Conference set for 10/8/2002 at 02:00 p.m. before the Honorable Martin J. Jenkins. Case Management Statement due by 9/27/2002. (bvs, ) (Entered: 06/28/2002)                               |  |
| 07/10/2002 | <u>9</u> | Response to Defendant Saba Software Inc.'s Notice of Related Cases [LR 3-12(d)] by IP Learn, LLC (Baum, Brandon) (Entered: 07/10/2002)  |  |
| 07/10/2002 | 10       | CERTIFICATE OF SERVICE by IP Learn, LLC. re 9 (Baum, Brandon) (Entered: 07/10/2002)   |  |
| 07/22/2002 | 11       | MOTION to Dismiss First Amended Complaint filed by Skillsoft Corporation. Motion Hearing set for 9/10/2002 09:30 AM. (Attachments: # 1)(Stern, Claude) (Entered: 07/22/2002)  |  |
| 07/25/2002 | 12       | MOTION for Pro Hac Vice admission of attorney Brian P. O'Donnell (fee status pd) filed by Skillsoft Corporation. (slh, ) (Entered: 07/29/2002)  |  |
| 07/25/2002 | 13       | MOTION for Pro Hac Vice admission of attorney Brent E. Kidwell (fee status pd) filed by Skillsoft Corporation. (slh,) (Entered: 07/29/2002)   |  |
| 07/25/2002 | 14       | MOTION for Pro Hac Vice admission of attorney Kenneth A. Kroot (fee status pd) filed by Skillsoft Corporation. (slh,) (Entered: 07/29/2002)   |  |
| 07/25/2002 | 15       | CERTIFICATE OF SERVICE by Skillsoft Corporation re [13], [14], [12] (slh, ) (Entered: 07/29/2002)   |  |
| 07/29/2002 | 16       | CERTIFICATE OF SERVICE by IP Learn, LLC. re 8 (slh, ) (Entered: 08/02/2002)   |  |
| 07/31/2002 | 17       | ORDER by Judge Martin J. Jenkins GRANTING defendant's Motion for Pro Hac Vice admission of attorney Brent E. Kidwell [13]. (slh) (Entered: 08/05/2002)  |  |

| 18        | ORDER by Judge Martin J. Jenkins GRANTING defendant's Motion for Pro Hac Vice admission of attorney Kenneth A. Kroot [14]. (slh) (Entered: 08/05/2002)  |  |
|-----------|---|--|
| 19        | ORDER by Judge Martin J. Jenkins GRANTING defendant's Motion for Pro Hac Vice admission of attorney Brian P. O'Donnell [12]. (slh) (Entered: 08/05/2002)  |  |
| 20        | NOTICE of Related Case C02-1977 MMC, C02-2636 DLJ, C02-2634 JW by Saba Software. (slh) (Entered: 08/07/2002)  |  |
| <u>21</u> | Certificate of Interested Entities /Disclosure of Non-Party Intrested Entities or Persons by IP Learn, LLC (Baum, Brandon) (Entered: 08/12/2002)  |  |
| <u>22</u> | CERTIFICATE OF SERVICE by IP Learn, LLC. re 21 / Certificate of Service by Mail of Disclosure of Non-Party Interested Entities or Persons (Baum, Brandon) (Entered: 08/12/2002)   |  |
| <u>23</u> | Memorandum in Opposition re 11 Plaintiff IP Learn, LLC's Opposition to Defendant Skillsoft Corporation's Motion to Dismiss First Amended Complaint Or, In The Alternative, For A More Definite Statement filed by IP Learn, LLC (Kumamoto, Andrew) (Entered: 08/20/2002)  |  |
| <u>24</u> | DECLARATION in Opposition /Declaration of Andrew A. Kumamoto in Support of Plaintiff's Opposition to Defendant Skillsoft Corporation's Motion to Dismiss First Amended Complaint Or, In The Alternative, For A More Definite Statement filed by IP Learn, LLC (Attachments: # 1 Exhibit /Exhibit 1, Plaintiff's First Amended Complaint Filed June 7, 2002)(Kumamoto, Andrew) (Entered: 08/20/2002) |  |
| <u>25</u> | CERTIFICATE OF SERVICE by IP Learn, LLC. re <u>23</u> Opposition to Skillsoft Corporation's Motion to Dismiss First Amended Complaint, etc. (Kumamoto, Andrew) (Entered: 08/20/2002)  |  |
| 26        | ORDER re [20] Member cases 02-2634 JW; 02-1977 MMC; 02-2636 DLJ; ARE NOT RELATED. Signed by Judge Maxine M. Chesney on 8/21/02. (aaa, ) (Entered: 08/23/2002)   |  |
| <u>27</u> | NOTICE of Appearance by Skillsoft Corporation. (Mewes, Heather) (Entered: 08/27/2002)   |  |
| <u>28</u> | Reply to Opposition re 11 Motion to Dismiss First Amended Complaint or, in the alternative, for a More Definite Statement filed by Skillsoft Corporation. (Mewes, Heather) (Entered: 08/27/2002)  |  |
|           | 20 21 22 23 24 25 26  |  |

| 09/09/2002 | <u>29</u> | CLERK'S NOTICE Defendant's Motion to Dismiss First Amended Complaint has been set for hearing on Tuesday, September 17, 2002 at 09:30 AM. (whk) (Entered: 09/11/2002)   |  |
|------------|-----------|---|--|
| 09/09/2002 | 31        | CLERK'S NOTICE re: Defendant's Motion to Dismiss First<br>Amended Complaint is set for a hearing on 9/17/02 at 9:30AM. (vlh, )<br>Modified on 9/13/2002 (vlh, ). ERRONEOUS ENTRY SEE<br>DOCUMENT #29. (Entered: 09/12/2002)   |  |
| 09/11/2002 | <u>30</u> | NOTICE of need of ADR Phone Conference (Kumamoto, Andrew) (Entered: 09/11/2002)   |  |
| 09/12/2002 | <u>32</u> | CLERK'S NOTICE of ADR phone conference set for 9/30/02 at 2:30pm (bt, ) (Entered: 09/12/2002)   |  |
| 09/13/2002 | <u>33</u> | STIPULATION re 11 Continuing Hearing Date by Skillsoft Corporation. (Attachments: # 1 Signature Page (Declarations/Stipulations))(Mewes, Heather) (Entered: 09/13/2002)   |  |
| 09/16/2002 | 34        | ORDER granting [doc #33]Stipulation continuing hearing date on Skillsoft's Motion to Dismiss First Amended Complaint, or in the alternative, For a More Definite Statement. Hearing continued from 9/17/02 to 10/8/02 at 9:30 a.m. Also, case management conference [doc #8] reset from 2:00 p.m. to 9:30 a.m. on 10/8/02. Signed by Judge Martin J. Jenkins on 9/16/02. (sp, ) (Entered: 09/17/2002) |  |
| 09/19/2002 | 35        | MOTION for Pro Hac Vice admission of attorney Richard J. Gray (fee status pd) filed by Skillsoft Corporation. (slh, ) (Entered: 09/23/2002)   |  |
| 09/27/2002 | <u>36</u> | JOINT CASE MANAGEMENT STATEMENT AND PROPOSED ORDER filed by IP Learn, LLC (Attachments: # 1 Signature Page (Declarations/Stipulations) to Joint CMC Statement)(Kumamoto, Andrew) (Entered: 09/27/2002)  |  |
| 09/30/2002 |           | ADR Phone Conference by HAH (tjs, ) (Entered: 10/23/2002)   |  |
| 10/01/2002 | 37        | ORDER by Judge Martin J. Jenkins granting [35] Richard J. Gray Motion for Pro Hac Vice (ci, ) (Entered: 10/02/2002)   |  |
| 10/08/2002 | <u>38</u> | CLERK'S NOTICE Motion to Dismiss First Amended Complaint and Case Management Conference rescheduled for 10/15/2002 at 09:30 AM. (mat, ) (Entered: 10/08/2002)   |  |
| 10/15/2002 | <u>39</u> | Minute Entry: Motion Hearing re 11 held on 10/15/2002 before Martin J. Jenkins. Status Conference set for 11/12/2002 02:00 PM. Tutorial set for 5/2/03 @ 10:00 a.m. Claims Construction Hearing set   |  |

|            |             | for 5/16/03 @ 10:00 a.m. (Court Reporter Kathy Wyatt.) (mat, ) (Entered: 10/15/2002)   |  |
|------------|-------------|--|--|
| 10/17/2002 | 40          | MOTION for Pro Hac Vice admission of attorney Donald R. Cassling (fee status pd) filed by Skillsoft Corporation. (slh, ) (Entered: 10/18/2002)                 |  |
| 10/17/2002 | 41          | MOTION for Pro Hac Vice admission of attorney Seth A. Travis (fee status pd) filed by Skillsoft Corporation. (slh, ) (Entered: 10/18/2002)                     |  |
| 10/17/2002 | 42          | CERTIFICATE OF SERVICE by Skillsoft Corporation re [41], [40] (slh, ) (Entered: 10/18/2002)  |  |
| 10/21/2002 | 43          | ORDER by Judge Martin J. Jenkins granting 11 Defendant's Motion to Dismiss (mat, ) (Entered: 10/21/2002)   |  |
| 10/25/2002 | 44          | AMENDED COMPLAINT Second Amended Complaint for Patent Infringement against Skillsoft Corporation. Filed by IP Learn, LLC (Friel, Thomas) (Entered: 10/25/2002) |  |
| 10/29/2002 |             | Reset Hearings: Status Conference reset for 12/10/2002 02:00 PM. (mat, ) (Entered: 10/29/2002)   |  |
| 10/29/2002 | <u>45</u>   | CLERK'S NOTICE - Rescheduling Status Conference from November 12, 2002 to December 10, 2002 @ 2:00 p.m. (mat, ) (Entered: 10/29/2002)                          |  |
| 10/29/2002 |             | ADR Phone Conference by HAH (tjs, ) (Entered: 11/12/2002)  |  |
| 11/05/2002 | 46          | ORDER by Judge Jenkins granting [41] Motion for Pro Hac Vice (mjjlc2, ) (Entered: 11/05/2002)  |  |
| 11/05/2002 | 47          | ORDER by Judge Jenkins granting [40] Motion for Pro Hac Vice (mjjlc2, ) (Entered: 11/05/2002)  |  |
| 11/06/2002 | 48          | STIPULATION by Skillsoft Corporation. (Attachments: # 1)(Mewes, Heather) (Entered: 11/06/2002)   |  |
| 11/08/2002 | <u>49</u>   | ANSWER to Amended Complaint, COUNTERCLAIM against IP Learn, LLC. by Skillsoft Corporation. (Stern, Claude) (Entered: 11/08/2002)                               |  |
| 11/13/2002 | - <u>50</u> | ORDER re 48 Stipulation. Signed by Judge Martin J. Jenkins on November 12, 2002. (mat, ) (Entered: 11/13/2002)   |  |
| 11/13/2002 | 51          | TRANSCRIPT for dates 10/15/02 (C/R: Kathy Wyatt). (slh, )  |  |

|            |           | (Entered: 11/15/2002)   |  |
|------------|-----------|---|--|
| 11/20/2002 | <u>52</u> | STIPULATION Consolidating Matters and Vacating Case Schedules by Skillsoft Corporation. (Attachments: # 1 Signature Page (Declarations/Stipulations))(Mewes, Heather) (Entered: 11/20/2002)   |  |
| 11/26/2002 | 53        | ORDER RELATING CASE. Member Case 02-1977 MMC; Case reassigned to Judge Maxine M. Chesney for all further proceedings. Judge Martin J. Jenkins no longer assigned to case. Signed by Judge Maxine M. Chesney on 11/22/02. (aaa, ) (Entered: 11/26/2002)  |  |
| 12/02/2002 | <u>54</u> | ANSWER TO COUNTERCLAIM entitled "Plaintiff IP Learn, LLC's Reply to the Counterclaims of Defendant Skillsoft Corporation" by IP Learn, LLC (Kumamoto, Andrew) (Entered: 12/02/2002)   |  |
| 12/06/2002 | 55        | ORDER Re: Cases Consolidated; Cases 02-1977 MMC & 02-2632 MMC. Pursuant to Rule 42(a) of the Federal Rules of Civil Procedure, the above-entitled actions are hereby CONSOLIDATED for all purposes. The existing case schedules in both actions are hereby VACATED, including the November 18, 2002 due date for SkillSoft's Preliminary Invalidity Contentions. The Protective Order filed November 4, 2002 in Case No. C02-1977 MMC shall apply with respect to the consolidated action. A case management conference in the consolidated action will be held January 17, 2003. The parties shall file a joint case management statement no later than January 10, 2003. IT IS FURTHER ORDERED that all filings in the consolidated matter shall be in Case No. C02-1977. Signed by Judge Maxine M. Chesney on 12/6/02. (aaa, ) (Entered: 12/11/2002) |  |
| 12/30/2002 |           | ADR Phone Conference by HAH (tjs, ) (Entered: 12/30/2002)   |  |
| 01/14/2003 | <u>56</u> | ORDER REASSIGNING CASE. Case reassigned to Judge Jeffrey S. White for all further proceedings. Judge Maxine M. Chesney no longer assigned to case. Signed by The Executive Committee on 1/14/03. (aaa, ) (Entered: 01/15/2003)  |  |
| 01/17/2003 | <u>57</u> | INITIAL SCHEDULING CONFERENCE ORDER: Case Management Conference set for 2/5/2003 at 09:00 AM Signed by Judge JSW on 01/17/03. (jjo, ) (Entered: 01/17/2003)   |  |
| 03/13/2003 | <u>58</u> | CLERK'S NOTICE Claims Construction Hearing reset for 4/25/2003 10:00 AM. (mat, ) (Entered: 03/13/2003)  |  |
| 03/13/2003 | <u>59</u> | CLERK'S NOTICE vacating previous Clerk's Notice re: Claims<br>Construction hearing before Judge Martin Jenkins. (mat, ) (Entered: 03/13/2003)   |  |

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| Description:                                 | Docket Report | Case Number: | 3:02-cv-02632 |  |
| Billable Pages:                              | 4             | Cost:        | 0.28          |  |